



## Erika's Lighthouse Legacy Society

The following is intended to help you draft a bequest that meets your intentions regarding Erika's Lighthouse.

**Legal name: Erika's Lighthouse: A Beacon of Hope for Adolescent Depression**  
**Federal Tax ID number: 20-1069100**

We suggest the following wording:

**General Bequest of a stated sum of money:**

"I give to Erika's Lighthouse: A Beacon of Hope for Adolescent Depression, 897 ½ Green Bay Road, Winnetka, IL 60093, Federal Tax Identification Number 20-1069100  
\_\_\_\_\_ Dollars (\$\_\_\_\_\_)."

**Specific Bequest of a certain asset from your estate:**

"Erika's Lighthouse: A Beacon of Hope for Adolescent Depression, 897 ½ Green Bay Road, Winnetka, IL 60093, Federal Tax Identification Number 20-1069100, [insert here a description of the particular property]."

**Residuary Bequest, after other bequests and expenses have been paid:**

"Erika's Lighthouse: A Beacon of Hope for Adolescent Depression, 897 ½ Green Bay Road, Winnetka, IL 60093, Federal Tax Identification Number 20-1069100, [all] [a portion] of the rest of my estate."

**Contingent Bequest if you are not survived by certain individuals:**

"If [name/s of primary beneficiary/ies] do/es not survive me, or shall die within ninety (90) days from the date of my death, or as a result of a common disaster, then I give to Erika's Lighthouse: A Beacon of Hope for Adolescent Depression, 897 ½ Green Bay Road, Winnetka, IL 60093, Federal Tax Identification Number 20-1069100, [insert here the exact dollar amount, description of property, or percentage of residual estate]."

**Beneficiary Designations:**

A beneficiary designation is one of the simplest ways to make a gift to Erika's Lighthouse. It's literally as easy as filling out a form. You can specify the individuals and charities you want to support and you can also specify the percentage of the assets you want each beneficiary to receive. Beneficiary designations are available when giving the following assets: Retirement plan, IRA, life insurance policy, annuity or donor-advised fund.